

MORTGAGE LOAN VERIFICATION CHECKLIST

You will need the following documents when you are ready to proceed with your loan...

- Most recent W-2's and tax returns (2 years)
- Most recent pay stubs (30 days)
- Most recent bank statements (2 months)
- Documentation on stocks, bonds, certificate accounts, and other assets
- Driver's license, passport, or state identification card
- Fully executed purchase contract
- Refinance only – copy of current mortgage statement and copy of insurance
- Legal documents as needed (if applicable)

